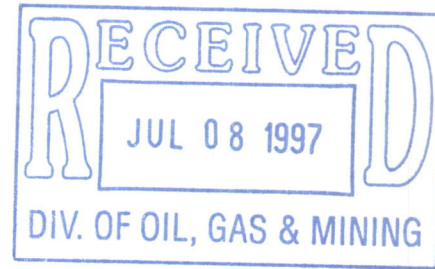


**James W. Goddard, Ph.D.**  
**RR #5, Box 34A**  
**Lake Eufaula, Oklahoma 74432**  
**918-689-2195 Fax 918-689-2642**



**July 2, 1997**

**Mr. Tony Gallegos**  
**State of Utah**  
**Division of Oil, Gas and Mining**  
**1594 West North Temple**  
**P.O. Box 145801**  
**Salt Lake City, UT 84114**

**Ref: E/037/092**

**Dear Mr. Gallegos,**

**The following defines the revisions, I have been authorized to made, to the Notice of Intention to Conduct Exploration recently filed by Ridgepoint Mining Company:**

- 1. Reduction in the overall test area from 217,800 sq. ft. to 181,500 sq. ft. by eliminating planned test sites 11, 12, 13, 14 and 15., please see Attachment #2.**
- 2. Reduction of the projected mining period to one year.**
- 3. Eliminate settling ponds and replace with a series of three settling tanks, which will be positioned, to the south of the equipment area, spaced approximately 5' apart, using the natural grade. The water from tank #3 will be pumped back to the Dynamic Concentrator, in order to maximize water recovery. The semi-solid materials will be pumped to the temporary storage area being used at that time, from tank #1 & 2, as required. Test Site #16 will reduced in size to approximately 90' by 160'.**
- 4. Concentrates will be moved off site to private property, in San Juan County, Utah, for benefitation.**

**In a letter from Mr. Will Stokes, dated June 12, 1997, he indicated that activity proposed is considered a mining operation rather than an exploration activity, therefore, I have attached a completed Notice of Intention to Commence Small Mining Operations.**

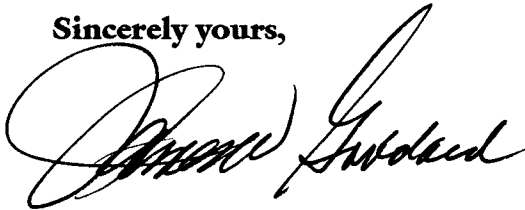
**In regards to parking and equipment staging, the equipment area includes an area of approximately 2400 sq. ft for parking and equipment staging. The processing equipment will all be located in an area of less than 2400 sq. ft.**

**Attached is a copy of the letter defining the revisions to the Mineral Exploration Plan of Operation of the being submitted, this date, to the School and Institutional Trust Lands Administration.**

**If you have any questions or comments, please contact me at you earliest possible convenience.**

**Thank you.**

**Sincerely yours,**

A handwritten signature in black ink, appearing to read "James W. Goddard", written in a cursive style.

**James W. Goddard, Ph.D.**

**cc: Mr. Will Stokes  
Mr. Malcolm Henley**

**James W. Goddard, Ph.D.  
RR #5, Box 34A  
Lake Eufaula, Oklahoma 74432  
918-689-2195 Fax 918-689-2642**

**July 2, 1997**

**Mr. Will Stokes  
State of Utah  
School and Institutional  
Trust Lands Administration  
675 East 500 South, Suite 500  
Salt Lake City, UT 84102**

**Dear Will,**

**The following defines the revisions, I have been authorized to made, to the Notice of Intention to Conduct Exploration recently filed by Ridgepointe Mining Company:**

- 1. Reduction in the overall test area from 217,800 sq. ft. to 181,500 sq. ft. by eliminating planned test sites 11, 12, 13, 14 and 15., please see Attachment #2. The company wishes to amend section III (b) by dropping 36,300 sq. ft. from the proposed plan, so that the reclamation may be completed by a professional farmer in the fall of 1998.**
- 2. Reduction of the projected mining period to one year.**
- 4. Eliminate settling ponds and replace with a series of three settling tanks, which will be positioned, to the south of the equipment area, spaced approximately 5' apart, using the natural grade. The water from tank #3 will be pumped back to the Dynamic Concentrator, in order to maximize water recovery. The semi-solid materials will be pumped to the temporary storage area being used at that time, from tank #1 & 2, as required. Test Site #16 will reduced in size to approximately 90' by 160'.**
- 5. Concentrates will be moved off site to private property, in San Juan County, Utah, for benefitation.**

**In regards the possibly of continual human occupation of the proposed mine site. Our mining engineer plans to arrange a rental off site and other employees will be hired from the local labor pool, so there no plans for anyone to be living on a**

**continual basis on the mine site.**

**If possible, please provide me with a status of study being conducted by Division of State History and a listing of the approved corporate surety registered in the state of Utah.**

**Attached is a copy of the letter defining the revisions and Notice of Intention to Commence Small Mining Operations being submitted, this date, to the Division of Oil, Gas and Mining .**

**If you have any questions or comments, please contact me at you earliest possible convenience.**

**Thank you.**

**Sincerely yours,**

**James W. Goddard, Ph.D.**

**cc: Mr. Tony Gallegos ✓  
Mr. Malcolm Henley**



RECEIVED  
JUL 08 1997  
DIV. OF OIL, GAS & MINING

